



Filing ID #10025823

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John R. Carter  
**Status:** Member  
**State/District:** TX31

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2018  
**Filing Date:** 05/8/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Edward Jones Account ⇒ Cash [OT]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
DESCRIPTION: Cash in a brokerage account					
Edward Jones Account ⇒ Exxon Mobil Corporation (XOM) [ST]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Edward Jones Account ⇒ Great Western Bank CD [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Edward Jones Account ⇒ Wells Fargo Bank - CD [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Exxon Mobil Corporation (XOM) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Texas County and District Retirement System [PE]		\$1,001 - \$15,000	Pension	\$5,001 - \$15,000	<input type="checkbox"/>
Texas Judicial Retirement System [PE]		\$50,001 - \$100,000	Pension	\$50,001 - \$100,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VeraBank - Checking [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Edward Jones Account ⇒ Great Western Bank [BA]		04/23/2019	P	\$100,001 - \$250,000	
Edward Jones Account ⇒ Morgan Stanley - CD [BA]		09/6/2018	P	\$50,001 - \$100,000	
Edward Jones Account ⇒ Wells Fargo Bank - CD [BA]		09/14/2018	P	\$50,001 - \$100,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Dovenmuehle Mortgage	Approx. 1976	Mortgage	\$100,001 - \$250,000
	Navient Solutions, Inc (formerly Sallie Mae)	1988	Student Loans	\$100,001 - \$250,000
JT	PNC Bank	12/20/2000	Mortgage loan was acquired by new bank	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2001	Myself and the State of Texas	Pension Agreement for Service in Texas Judiciary

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- Edward Jones Account  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John R. Carter , 05/8/2019